



Bone Marrow Biopsy Order Panel

Ordering Panel

1. From within an Encounter, click **ADD ORDER** in the Visit Taskbar.

The screenshot displays the Epic EMR interface for a patient encounter. On the left, the 'ACTIVE TREATMENTS' section shows 'None'. Below it, 'Registries (4)' are listed. The '10:00 AM NEW GU MED ONC UNCHCS for New Diagnosis' section includes patient demographics: Weight: 86 kg (189 lb 9.5 oz), BSA: 2.1 m², BP: 146/88. A list of active treatments includes Hepatitis C Screen, Lipid Screening, Colon Cancer Screening (Col...), and COVID-19 Vaccine (2 - Pfizer ...). The 'LAST 3YR' section shows 'Fam Med, Radiology, Urology' with a dropdown arrow and '(2)' below it. At the bottom left, a checkmark indicates 'Reviewed at 9:33 AM'. On the right, the 'Visit Diagnoses' section shows 'Bladder mass' with a 'Mark as Reviewed' button and 'Last Reviewed by Le'. Below this is a search bar for diagnoses with a '+ Add' button. A list of diagnoses shows '1. Bladder mass'. At the bottom, the 'Review' section is visible, and the 'ADD ORDER' button is highlighted with a red arrow.

2. Search for the panel.

The screenshot shows a search bar with the text 'bone marrow biopsy panel' entered. To the right of the text is a vertical cursor, a green plus sign, and a list icon.



- In the Order Search window, select the **BONE MARROW BIOPSY ORDER PANEL**.
- Click **Accept**.

Order Search

BONE MARROW BIOPSY PANEL

Browse Preference List Facility List

Panels (No results found) Search panels by user

Orders and Prescriptions Medications (No results found)

Orders and Prescriptions Procedures

Name	Type	Pref List	Px Code	Resulting Agencies
BONE MARROW BIOPSY ORDER PANEL	Proc Panel	ONCOLOGY P...	O1151000025	

Inpatient Orders

Select And Stay Accept Cancel

- The **BONE MARROW BIOPSY ORDER PANEL** automatically opens and displays at the bottom-right side of your screen in your orders “shopping cart”.
- Some orders are pre-checked by default but can be unchecked in the event they are not needed by simply clicking the checkbox to next to the order.

BONE MARROW BIOPSY ORDER PANEL

CBC w/ Differential ■
Lab Collect, Resulting Agency - UNC HEALTH CARE LAB

⚠ Hematopathology Order ■
Lab Collect, Resulting Agency - UNC HEALTH CARE LAB
Release to patient: Immediate

⚠ Cytogenetics Cancer/FISH NON-BLOOD ■
Unit Collect, Resulting Agency - UNC HEALTH CARE LAB



BONE MARROW BIOPSY ORDER PANEL

CBC w/ Differential ■
Lab Collect

⚠ Hematopathology Order ■
Lab Collect, Resulting Agency - UNC HEALTH CARE LAB
Release to patient: Immediate

⚠ Cytogenetics Cancer/FISH NON-BLOOD ■
Unit Collect, Resulting Agency - UNC HEALTH CARE LAB



7. Complete the details and hard stops within each order including expected dates for each lab.
8. For the **Clinic Procedure Appointment Request**:
 - a. Designate an estimated **Expected Date** for the procedure

Clinic Procedure Appointment Request
 Accept Cancel

Status: Normal Standing Future

Expected Date: ! 📅

Today	Tomorrow	1 Week	2 Weeks	3 Weeks	<input type="checkbox"/> Approx.
4 Weeks	1 Month	6 Weeks	2 Months		
3 Months	4 Months	6 Months	8 Months		
9 Months	12 Months				

- b. Within the **Scheduling Instructions** field, indicate an expected date range for when the Bone Marrow Biopsy should be scheduled. This may be done by replacing the default text and wildcard (***) with the date range.

Scheduling Instructions: 🔍 abc ↶ ↷ ? ?! + Insert SmartText 📄 ⏪ ⏩ ⏴ ⏵ 100%

Indicate the expected date range of the Bone Marrow Biopsy.***



Scheduling Instructions: 🔍 abc ↶ ↷ ? ?! + Insert SmartText 📄 ⏪ ⏩ ⏴ ⏵ 100%

Please schedule within next 2 weeks.

9. Click **Accept** and **Sign Orders** if you are ready to order the panel.



Saving the Panel to Personal Preference List

1. Order the **Bone Marrow Biopsy Order Panel**.
2. Hover over the panel within your “shopping cart” and click the hollow star icon.

The screenshot shows the Epic shopping cart interface. At the top, there are buttons for 'Dx Association', 'Edit Multiple', 'Estimate', and 'Options'. Below these is a dropdown menu for 'Select order mode'. The main content area is titled 'Signed This Visit' and 'Unsigned Orders'. Under 'Unsigned Orders', there is a section for 'Orders and Prescriptions'. The first item is 'BONE MARROW BIOPSY ORDER PANEL' with a hollow star icon and a close button (X) to its right. Below it are several other orders, each with a red warning icon and a close button (X) to its right. A red arrow points to the hollow star icon for the 'BONE MARROW BIOPSY ORDER PANEL'.

Orders and Prescriptions

- BONE MARROW BIOPSY ORDER PANEL** ☆ X
CBC w/ Differential
Lab Collect, Resulting Agency - UNC HEALTH CARE LAB
- Hematopathology Order** X
Lab Collect, Resulting Agency - UNC HEALTH CARE LAB
Release to patient: Immediate
- Cytogenetics Cancer/FISH NON-BLOOD** X
Unit Collect, Resulting Agency - UNC HEALTH CARE LAB
- DNA Extract and Hold** X
Lab Collect, Resulting Agency - UNC HEALTH CARE LAB
- RNA Extract and Hold** X
Lab Collect, Resulting Agency - UNC HEALTH CARE LAB
- Clinic Procedure Appointment Request** X
Expected: 6/6/2023, Expires: 5/22/2024, Routine, Schedule appointment at most 0 days before or at most 1 days after



3. Customize the panel:
 - a. **Display Name:** how the panel will appear within your preference list
 - b. **Pref List:** Select which preference list you would like the panel. **ORDER PANELS** is an option.
 - c. **Section:** Identify which section within the preference list the panel should reside.
 - d. Compose the details of each order including lab and Clinic Procedure Appointment Request Expected Dates.
 - e. Click **Accept**.

Add to Preference List ✕

Orderable: **BONE MARROW BIOPSY ORDER PANEL** Pref List: ORDER PANELS Orders ORDER PANELS

Display Name: Bone Marrow Biopsy Panel within 2 weeks Section: bmbx + New

BONE MARROW BIOPSY ORDER PANEL

CBC w/ Differential ■
 Routine, Lab Collect, Expected: S Approximate, Expires: S+366
 Release to patient: Immediate

Hematopathology Order ■
 Routine, Lab Collect, Expected: S Approximate, Expires: S+366, AP Specimen
 Release to patient: Immediate

Cytogenetics Cancer/FISH NON-BLOOD ■
 Routine, Unit Collect, Expected: S Approximate, Expires: S+366
 Release to patient: Immediate

Myeloid Mutation Panel - MDS & MPN ■
 Routine, Lab Collect, Expected: S Approximate, Expires: S+366
 Release to patient: Immediate

DNA Extract and Hold ■
 Routine, Lab Collect, Expected: S Approximate, Expires: S+366
 Release to patient: Immediate

RNA Extract and Hold ■
 Routine, Lab Collect, Expected: S Approximate, Expires: S+366
 Release to patient: Immediate

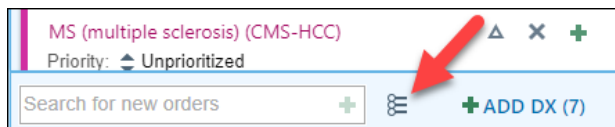
Clinic Procedure Appointment Request ■
 Expected: S+14, Expires: S+365, Schedule appointment at most 0 days before or at most 1 days after
 Clinic Procedure: Bone Marrow Biopsy

✓ Accept
✕ Cancel



Ordering Panel from Preference List

1. Click the Preference List icon in the Visit Taskbar.



2. Ensure the **My Favorites** box is checked.
3. Navigate to the Preference List section where you saved the panel.
4. Check the box next to your saved panel to select the panel.
5. Click **Accept**.

